Plan Details Monroe Public Schools, Monroe CT

403(b) Plan Details:

Current Plan Status: Active

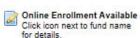
Participating Service Providers

Listed below are the Service Providers which currently participate in your organization's plan.

Service Providers with a double asterisk notation (**) are not authorized to accept new accounts under your employer's plan. Please contact OMNI® with any questions.

Where available, hyperlinks to the provider's website have been provided for your convenience.





Ameriprise Financial Services, Inc.

Aspire Financial Services

AXA Equitable Life Insurance Company

Fidelity Management Trust Co.

Franklin Templeton Funds

MetLife

MetLife Investors

MetLife of CT (Travelers)

Oldham Resource Group, Inc.

Putnam Investments

Security Benefit

Voya Financial (ILIAC)

Forms

Salary Reduction Agreement (SRA):

Salary Reduction Agreement - Online



Service Based Catch-Up Request:

Online Request Form



Service Provider Transactions:

For assistance determining the proper service provider transaction form to submit for your situation, please review our Transaction Instructions page for more information

- Death Claim
- Disability
- Distribution
- Exchange
- Hardship
- Loan
- QDRO
- Rollover
- Service Credit

For any questions concerning your employers list of participating providers, please contact OMNI at 877-544-6664.

Plan Details Monroe Public Schools, Monroe CT

457 Plan Details:

Current Plan Status: Active

Participating Service Providers

457 Providers

Service Providers with a double asterisk notation (**) are not authorized to accept new accounts under your employer's plan. Please contact OMNI® with any questions.

Ameriprise Financial Services, Inc. -457

Aspire Financial Services - 457

AXA Equitable Life Ins Company (1) - 457

Fidelity Management Trust Co. - 457

Franklin Templeton Funds - 457

MetLife - 457

MetLife Investors - 457

MetLife of CT - 457

Oldham Resource Group - 457

Putnam Investments - 457

Security Benefit - 457

Voya Financial (ILIAC) - 457

Salary Reduction Agreement (SRA):





Salary Reduction Agreement - PDF

For any questions concerning your employers list of participating providers, please contact OMNI at 877-544-6664.