Plan Details

Monroe Public Schools, Monroe CT

403(b) Plan Details:

Current Plan Status: Active

Participating Service Providers

Listed below are the Service Providers which currently participate in your organization’s plan.

Service Providers with a double asterisk notation (**) are not authorized to accept new accounts under your employer’s plan. Please contact OMNI® with any questions.

Where available, hyperlinks to the provider’s website have been provided for your convenience.

[Hyperlinks to provider websites]

Ameriprise Financial Services, Inc.
Aspire Financial Services
AXA Equitable Life Insurance Company
Fidelity Management Trust Co.
Franklin Templeton Funds
MetLife
MetLife Investors
MetLife of CT (Travelers)
Oldham Resource Group, Inc.
Putnam Investments
Security Benefit
Voya Financial (ILiac)

Forms

Salary Reduction Agreement (SRA):
- Salary Reduction Agreement - Online
- Salary Reduction Agreement - PDF

Service Based Catch-Up Request:
- Online Request Form
- Downloadable PDF Version

Service Provider Transactions:

For assistance determining the proper service provider transaction form to submit for your situation, please review our Transaction Instructions page for more information.

- Death Claim
- Disability
- Distribution
- Exchange
- Hardship
- Loan
- QDRO
- Rollover
- Service Credit

For any questions concerning your employer’s list of participating providers, please contact OMNI at 877-544-6664.
Plan Details
Monroe Public Schools, Monroe CT

457 Plan Details:

Current Plan Status: Active

Participating Service Providers
457 Providers

Service Providers with a double asterisk notation (**) are not authorized to accept new accounts under your employer’s plan. Please contact OMNI® with any questions.

Ameriprise Financial Services, Inc. - 457
Aspire Financial Services - 457
AXA Equitable Life Ins Company (1) - 457
Fidelity Management Trust Co. - 457
Franklin Templeton Funds - 457
MetLife - 457
MetLife Investors - 457
MetLife of CT - 457
Oldham Resource Group - 457
Putnam Investments - 457
Security Benefit - 457
Voya Financial (ILIAC) - 457

Forms
Salary Reduction Agreement (SRA):
- 457 Salary Reduction Agreement - Online
- Salary Reduction Agreement - PDF

For any questions concerning your employer’s list of participating providers, please contact OMNI at 877-544-6664.